

<b>Code</b>	<b>VHM</b>
<b>Company name</b>	Vinhomes Joint Stock Company
<b>Date</b>	11/30/2021
<b>Subject</b>	Result of Public Offering of bonds

**Content:**

Vinhomes Joint Stock Company announces the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Issuer: Vinhomes Joint Stock Company
2. Bond name: VHMB2126003 bond
3. Bond code: VHMB2126003
4. Bond type: non-convertible bond, unsecured and without warrants
5. Par value: VND 100,000/bond
6. Offering volume: 20,900,000 bonds
7. Total value (at par value): VND2,090,000,000,000
8. Bond term: 60 months
9. Interest payment term: Once every 12 months
10. Interest rate:
  - For the first four interest periods: 9.2%/year;
  - For the next interest periods: floating rate and equal to sum of 3%/year and reference interest.
11. Offering price: VND100,000/bond
12. Time for subscription and payment: from October 05, 2021 to November 5, 2021
13. Ending date: November 25, 2021

14. Issuance date: November 25, 2021

15. Time for transferring bonds (estimated): within 30 days from the issuance date.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	20,900,000	0	0	0	0	0	20,900,000	0%
- Foreign investors	100,000	20,900,000	0	0	0	0	0	20,900,000	0%
2. Institutional investors Of which:									
- Local investors	100,000	20,900,000	75,860,000	20,900,000	8	8	0	0	100%
- Foreign investors	100,000	20,900,000	0	0	0	0	0	20,900,000	0%

III. Summary result:

1. Total distributed volume: 20,900,000 shares (accounting for 100% total bonds to be offered)

2. Total proceeds from the offering: VND2,090,000,000,000
3. Total expense: VND 21,060,500,000.
4. Total net revenue from the offering: VND2.068,933,500,000.

IV. Capital structure of the issuer after the offering:

*Unit: VND1,000*

Item	Before the public offering (09/30/2021)	After the public offering (11/25/2021)
Total liabilities	15,923,068,222	21,805,789,944
Short-term liabilities	4,360,046,111	5,965,228,494
Long-term liabilities	11,563,022,111	15,840,561,450
Of which: Bond	7,543,022,111	11,900,561,450
Total share capital	60,500,016,004	61,057,277,499
Ratio of Liabilities to Total share capital	0.26	0.36